

AIA INVEST EASY

MAKING FULL USE OF YOUR SAVINGS IS NOW COMPLETELY SIMPLE

Invest with a plan that makes your money work harder for you.

0%

Premium Charge for
CPF-OA/CPF-SA
investment



HEALTHIER, LONGER,
BETTER LIVES

Investing smart means leaving the heavy lifting to the professionals you can trust. Count on AIA Invest Easy to make the whole process simple, flexible, and hassle-free. Our experienced fund managers can help you grow and maximise your investments through a variety of funds and portfolios that suit you best.

Whether you wish to build your wealth, plan for the future, or get more out of your hard-earned money, you can do so effortlessly with AIA Invest Easy.



**HASSLE-FREE
APPLICATION**

Without any medical check-ups or questions asked, you can start securing your money for the future right now.

Why AIA Invest Easy?



It takes just S\$12,000

Enjoy the flexibility of making a lump sum investment of minimum S\$12,000 via cash, your Supplementary Retirement Scheme (SRS), CPF Ordinary Account (CPF-OA), or CPF Special Account (CPF-SA).



Low investment cost

With no monthly policy fee, as well as 0% and low premium charge¹ for CPF and cash/SRS investments respectively, your money goes further and is allocated directly into your choice of funds.



Investments done your way

AIA Invest Easy is designed to have your best interests in mind. You can choose from AIA's extensive range of investment funds and have your customised portfolio managed by our experienced fund managers who are committed to stretching every dollar in your investment.



Regular income stream

Receive regular income via dividend distribution when you invest in a dividend-paying fund.[^]

Flexibility that keeps pace with you



Convenient cash-out

Get access to cash without any charges, should the need arise.



Option to top up

Capitalise on opportunities from S\$1,000 on an ad-hoc basis or invest your monthly extras from as little as S\$300 to reach your financial goals faster.²



Hassle-free portfolio management

Adjusting your portfolios has never been easier with automatic fund rebalancing and free automatic fund switching (for cash/SRS investment only). Let us do all the work to help boost your investments.

Extra Perk



Death benefit

In the unfortunate event of your death, your family will receive 100% of the policy value. Should accidental death happen in the first year, we will pay out 110% of the single premium paid³ or the policy value (whichever is higher) instead.

AIA Singapore Private Limited

(Reg. No. 201106386R)

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Monday – Friday: 8.45am – 5.30pm

AIA Customer Care Hotline: 1800 248 8000

aia.com.sg

General Notes:

There are certain conditions whereby no death and accidental death benefits will be payable. You are advised to read the policy contract for details.

1. Premium charge is 0% for CPF-OA/CPF-SA and 3% for cash/SRS investments. Fund management fee applies. Refer to product summary for details.
2. Premium charge will apply on all top-ups.
3. Plus any top-ups and minus withdrawals.

Important Notes:

^Dividends are non-guaranteed, please refer to aia.com.sg/investeasy for terms and conditions of the dividend-paying fund, such as the dividend distribution, dividend frequency, and associated risks.

This insurance plan is underwritten by AIA Singapore Private Limited (Reg. No. 201106386R) ("AIA"). All insurance applications are subject to AIA's underwriting and acceptance.

AIA Invest Easy is an Investment-linked Plan (ILP) offered by AIA, which invests in ILP sub-fund(s). Investments in this plan are subject to investment risks including the possible loss of the principal amount invested. The performance of the ILP sub-fund(s) is not guaranteed and the value of the units in the ILP sub-fund(s) and the income accruing to the units, if any, may fall or rise. Past performance is not necessarily indicative of the future performance of the ILP sub-fund(s). The actual Policy Value will depend on the actual performance of the policy as well as any alterations such as variation in the Insured Amount or premium, such as premium holiday or partial withdrawals. There is a possibility that the Policy Value will fall to zero and in this case, policyholder can avoid the policy lapsing by topping up additional premium.

You should seek advice from a qualified adviser and read the product summary and product highlights sheet(s) before deciding whether the product is suitable for you. A product summary and product highlights sheet(s) relating to the ILP sub-fund(s) are available and may be obtained from your AIA Financial Services Consultant or Insurance Representative. A potential investor should read the product summary and product highlights sheet(s) before deciding whether to subscribe for units in the ILP sub-fund(s). This brochure is not a contract of insurance. The precise terms and conditions of this plan, including exclusions whereby the benefits under your policy may not be paid out, are specified in the policy contract. You are advised to read the policy contract.

As buying a life insurance policy is a long-term commitment, an early termination of the policy usually involves high costs; and the surrender value, if any, that is payable to you may be zero or less than the total premiums paid. You should consider carefully before terminating the policy or switching to a new one as there may be disadvantages in doing so. The new policy may cost more or have fewer benefits at the same cost.

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