



AIA SINGAPORE
NEW BUSINESS APPOINTMENT OF CONTINGENT OWNER
FOR PLATINUM INFINITE WEALTH
(PARTNERSHIP DISTRIBUTION)

Particulars of Insured and Policy Owner

Name of Insured

NRIC/Passport/FIN No.

Name of Policy Owner (if different from Insured)

NRIC/Passport/FIN No.

Policy Number

Appointment of Contingent Owner

Particulars of Contingent Owner

Name of Contingent Owner:	Date of Birth (DD/MMM/YYYY) :
	NRIC/Passport/FIN No.:
Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female	Citizenship:
Contact Number:	Email:
Residential Address:	Occupation:
	Company Name:
Postal Code:	Nature of Business:
Relationship with the Policy Owner:	
Is the contingent owner currently or previously an AIA Financial Services Consultant (FSC) or AIA Financial Adviser (FA)?	
<input type="checkbox"/> No <input type="checkbox"/> Yes, FSC Code: <input type="text"/>	
<i>Note:</i> 1) Proof of relationship is required between Contingent Owner and Policy Owner for appointment to FSC or FA 2) The age of Contingent Owner must meet the entry age eligibility of the plan at the time of appointment above.	



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CONDITIONS APPLICABLE TO APPOINTMENT OF CONTINGENT OWNER

1. I, as the Policyholder understand the appointment of the contingent owner is revocable.
2. If the Policy includes a Policy Split Option, on the exercise of the Policy Split Option, the appointment of the contingent owner remains valid and enforceable for the Basic Policy, but such appointment is not extended to and does not automatically apply to the Split Policy.
3. The appointed contingent owner has no rights, interest, obligations or liabilities under the Policy while the Policyholder is still the owner of the Policy.
4. The appointment of the contingent owner is automatically revoked or rendered invalid by an assignment of the Policy.
5. The appointment of the contingent owner is available only to a Policyholder who is a natural person.
6. I, as the Policyholder declare and accept that the details furnished on this form (including but not limited to those concerning the proposed Contingent Owner) are full, complete and accurate;
7. I agree that if a contingent owner has been validly appointed, on the death of the Policyholder:
 - (i) The rights, interest and benefits of the Policyholder in the Policy shall vest in the contingent owner only if the contingent owner accepts (a) the transfer of the Policy to him, and (b) the terms and the conditions of such transfer as imposed by us in our sole and absolute discretion.
 - (ii) If the conditions of paragraph 7(i) above are fulfilled, with effect from the time the contingent owner assumes ownership of the Policy, the rights, interest and benefits of the Policyholder in the Policy shall vest in the contingent owner, and the contingent owner shall be liable for the obligations and liabilities of the Policy, including all obligations and liabilities accrued by the Policyholder under the Policy that remain unfulfilled or remain outstanding.
 - (iii) If the contingent owner does not accept his appointment in accordance with paragraph 7(i) above within a reasonable period determined by us, we shall automatically invalidate the appointment of the contingent owner and administer the Policy as if a contingent owner had not been appointed at all.
8. Subject to paragraph 7 above, I agree and warrant that the appointment of the contingent owner remains valid and legally binding on us notwithstanding any subsequent will or other testamentary disposition by the Policyholder revoking such appointment, regardless of whether the will or other instrument or document has been filed with us and regardless of whether we have notice of such will, instrument or document. In the event of any conflict between the provisions of the Policyholder's will or any other instrument or document and this Form, the provisions of this Form shall prevail.
9. Notwithstanding anything in the Policy, including this Form, if the contingent owner pre-deceases the Policyholder, the appointment is deemed revoked and shall no longer be valid. In such an event, the Policyholder may appoint another contingent owner, subject to such terms and conditions as we may in our sole and absolute discretion impose.
10. Any revocation of the appointment of the contingent owner shall be notified to us in a form that is acceptable to AIA Singapore.
11. Any change in the appointment of the contingent owner is subject to our prior approval and further subject to such terms and conditions as we may in our sole and absolute discretion impose.
12. I, my legal representatives and estate shall indemnify AIA Singapore and keep us harmless from and against any claim, action or demand for any damages, loss, interest, expenses, costs, penalties, and liabilities in connection with the appointment of the contingent owner and all transactions and acts carried out on the instructions of the contingent owner following the death of the Policyholder.
13. I agree that notwithstanding anything in the Policy or this Form:
 - (i) AIA Singapore has no obligation and shall not be held responsible or liable for any delay or refusal to transfer the ownership of the Policy to the contingent owner in the absence of satisfactory proof of the death of the Policyholder;
 - (ii) If, after the death of the Policyholder, AIA Singapore receive any notice from a third party before the Policy has been transferred to the contingent owner, regardless of whether such third party has any rights in the estate of the Policyholder or to represent the estate of the Policyholder, disputing the appointment of the contingent owner or purporting to revoke the appointment of the contingent owner, AIA Singapore shall have the right to unilaterally invalidate the appointment of the contingent owner without being required to notify any person of such action, and administer the Policy accordingly as if a contingent owner had not been appointed.

Additional Declarations

14. All details provided and declarations made in this Form are true, accurate and complete and I/we have not withheld any information. I/We undertake to inform AIA Singapore of any changes to the details. I/we have provided as soon as I/we become aware of such changes. I/We accept full responsibility for the details provided in this Form, whether written by me or by anyone else on my/our behalf.
15. In the event that any of the provisions herein shall be determined invalid, void or unenforceable, such provision shall be deemed to be deleted from this Form and the remaining provisions of this Form shall continue in full force and effect.
16. Should the appointed contingent owner be found at any time to be a Prohibited Person, AIA Singapore is entitled, at our absolute discretion and without any liability to the Policyholder, his legal representatives and estate to (i) decline, block, suspend or cancel any request, instruction, or transaction including any payment, transfer or receipt of money; (ii) decline to cover or to pay any claim or benefit under the Policy; and (iii) immediately terminate or void the Policy. Our decision in exercising this right shall be final. This right may only be waived in writing; no delay or failure in exercising this right shall be deemed as a waiver of the same. "Prohibited Person" includes a person subject to any sanction, prohibition or restriction administered by any regulatory authorities in any country or jurisdiction, such that the provision of such cover, payment of such claim or provision of such benefit may in our opinion expose us to any, or any risk of, sanction, prohibition or restriction. As an ongoing obligation, the Policyholder will immediately inform us if there are any changes to the residence, particulars and identification documents of the contingent owner. The Policyholder will indemnify us and hold us harmless from and against any and all related losses, damages, costs and/or expenses suffered and/or incurred, including but not limited to legal costs.
17. I/We hereby authorise, agree and consent to AIA Singapore, its associated persons/organisations, its and their third party service providers and its and their representatives, whether within or outside Singapore (collectively "AIA Persons") to collect, use, disclose, store, retain and/ or process (collectively, "Use") all personal data and information ("Personal Data") that had/has been provided to AIA Persons and/or that AIA Persons possess about me/us (whether from me/us or a third party), in the manner and for the purposes described in the AIA Personal Data Policy ("PD Policy"), including but not limited to, processing of this Application/form and/or to provide subsequent advice or services to me/us in relation to this Application/Policy/form/AIA Vitality Programme and/or any other existing or future policy/policies/programmes that I/we may hold/ participate with AIA Singapore. Without prejudice to the foregoing, I/we agree to comply with the terms of the PD Policy, including where such PD Policy is amended from time to time by AIA Singapore in accordance with its terms. Where Personal Data of another person is disclosed by me/ us, I/we represent and warrant that I/we have obtained the consent of the individual concerned, except to the extent such consent is not required under relevant laws: (i) to collect such Personal Data; (ii) to disclose such Personal Data to the AIA Persons; and (iii) for the AIA Persons to Use such Personal Data in the manner and for the purposes described in the PD Policy. I/We hereby specifically waive (on our own behalf and on behalf of each such other person, and I/we represent and warrant that such other person has granted me/us authority to so waive) any right to bring a claim of any nature against any of the AIA Persons in respect of any above-mentioned Use and/or any Use of Personal Data in the nature of or for any of the purposes described above or in the PD Policy. I/We hereby agree to indemnify AIA Persons for all losses and damages that AIA Persons may suffer in the event that I/we are in breach of any representation and warranty provided by me/us herein. This authorisation shall bind my/our successors and assignees, and remains valid, notwithstanding death, irrespective of whether or not my/our Application/form is accepted by AIA Singapore. A photocopy of this authorisation shall be valid and effective as the original.

Signature of Policy Owner

Date	

IA's Name	IA's Code	IA's Unit Name	Mobile No.