



AIA SINGAPORE FOREIGN ACCOUNT TAX COMPLIANCE ACT (FATCA) DECLARATION FORM

Particulars of Policy Owner/Trustee/Assignee/Claimant

Name of Policy Owner/Trustee/Assignee/Claimant

NRIC/Passport/FIN No./UEN

Policy Number(s)

A. Declaration on U.S. Person Status (please tick the box as appropriate)

- I/We hereby declare and agree that I am/we are not a "U.S. person" for U.S. federal income tax purposes and that I am/we are not acting for, or on behalf of a U.S. person. I/We understand that AIA Singapore, believing this statement to be true, will rely on it and act on it. In the event this statement is false, AIA Singapore reserves the right and shall be entitled to cancel or terminate this Policy/Policies and pay reasonable compensation to me/us in consideration of such cancellation or termination as may be required under Singapore laws.

I/We agree to notify AIA Singapore within 30 days of any change in my/our status as a U.S. person for the purposes of U.S. federal income tax. I/We agree to indemnify AIA Singapore in respect of any false or misleading information regarding my/our "U.S. person" status for U.S. federal income tax purposes.

Note: Please submit W-8BEN/W-8BEN-E (whichever is applicable) and satisfactory documentary evidence to us. Documentary evidence includes government identity document (e.g. passport, ID card), tax certificate of residence, certificate of loss of nationality or ACRA equivalent.

- I/We hereby declare and agree that I am/we are a "U.S. person" for U.S. federal income tax purposes.

I/We agree to notify AIA Singapore within 30 days of any change in my/our status as a U.S. person for the purposes of U.S. federal income tax. I/We agree to indemnify AIA Singapore in respect of any false or misleading information regarding my/our "U.S. person" status for U.S. federal income tax purposes.

Note: Please submit W-9 form to us.

B. Foreign Permanent Residence Address (please indicate 'Nil' if not applicable)

Block/House No.

Unit No.

Building Name

Street Name

Country

Postal Code

C. Disclosure of Personal Data for reporting requirements

I/We acknowledge and agree that AIA Singapore and its affiliates (collectively the "Group") are subject to and required to, or have agreed to, comply with certain legal, regulatory and/or other requirements (the "Reporting Requirements"). As such, notwithstanding anything above, I/we provide our express consent that AIA Singapore shall have the right to provide such personal data and information to any governmental authorities, regulatory bodies and/or any other person(s) in respect of the Reporting Requirements. I/We understand that such disclosures may involve the cross border transfer of personal data outside the jurisdiction and that such disclosures may be with respect to (i) the personal data of the Applicant, Owner, Contingent Owner*, the Insured and the Beneficiaries (collectively the "Parties"), or any of them; (ii) any information relating to the Policy/Policies; and (iii) any information relating to any other policies held by the Parties or any of them. I/We understand that AIA Singapore will not be able to sell any insurance product to me/us and provide any service if I/we refuse to give the said express consent.

**If applicable*



D. Termination for non-compliance

The following clauses are applicable to all new business applications and/or relevant Policy Services Requests.

For Individual Only

I/We acknowledge and agree that in the event I/we have U.S. Indicia and fail or refuse after request to provide such information, consent, and/or assistance as AIA Singapore may from time to time reasonably require to allow it to comply with its contractual, legal and/or regulatory obligations under the United States Foreign Account Tax Compliance Act, including any required reporting to the Internal Revenue Service of information relating to me/us or Beneficiaries in connection with this Policy/Policies, AIA Singapore reserves the right and shall be entitled to cancel or terminate this Policy/Policies without being liable to me/us for such cancellation or termination, subject that AIA Singapore may pay me/us reasonable compensation in consideration of such cancellation or termination as may be required under Singapore laws.

For the purposes of the above paragraph, a person with U.S. Indicia refers to a person who:

- (i) is a U.S. person for U.S. federal income tax purposes; or
- (ii) as a result of a change in tax status becomes a U.S. person; or
- (iii) has indicated through information provided to AIA Singapore that the person may be in fact a U.S. person for U.S. federal income tax purposes (including for example a U.S. address, a U.S. telephone number, a TIN etc).

For Entity Only

In the event:

(a) we are considered a non-participating foreign financial institution under the United States Foreign Account Tax Compliance Act ("FATCA") and AIA Singapore is under an obligation to cancel this Policy/Policies in order to comply with its contractual, legal and/or regulatory obligations under FATCA; or

(b) if we are a U.S. person for U.S. federal income tax purposes or a passive non-financial foreign entity and we fail after request to provide such information, consent, and/or assistance as AIA Singapore may from time to time reasonably require to allow it to comply with its contractual, legal and/or regulatory obligations under FATCA,

we agree that AIA Singapore has the right and shall be entitled to cancel or terminate this Policy/Policies without being liable to me/us for such cancellation or termination, subject that AIA Singapore may pay me/us reasonable compensation in consideration of such cancellation or termination as may be required under Singapore laws.

Signature of Policy Owner/Trustee/Assignee/Claimant
(or authorized signatory(ies) and entity stamp, if entity)

Date

Signature of Witness/FSC/IR

Date

Name of Witness

NRIC/Passport/FIN No.

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Address of Witness

Contact No.

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FSC/IR's Name

FSC/IR's Code

FSC/IR Unit Name

Mobile No.

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